



MARKET RELEASE

9 August 2017

Helios Energy Ltd

(formerly New Horizon Coal Ltd)

REINSTATEMENT TO OFFICIAL QUOTATION

Helios Energy Ltd (formerly New Horizon Coal Ltd) ("Company") will be reinstated to official quotation as from the commencement of trading on Friday 11 August 2017 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

1,018,592,963 fully paid ordinary shares

300,197,878 quoted options exercisable at \$0.02 each, expiring on 31 December 2021

Security Code: HE8
 HE8OA

Dawn James

Adviser, Listings Compliance (Perth)

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