

Notice reference number: # 0829.17.08

Notice date: 9/08/2017

What's this about?

Effective date: 11/08/2017

- ASX Trade ASX 24 ASX TECH
-
- Trading Clearing Settlement ALC ASX NET
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- Operations Technology Market Data Rules Compliance Risk Other

Title

Helios Energy Ltd (formerly New Horizon Coal Ltd) – Reinstatement to Official Quotation

Description

The securities of Helios Energy Ltd (the “Company”) were suspended from Official Quotation on 13 October 2015. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday 11 August 2017, following the Company’s compliance with listing rule 11.1.3 and Chapter 1 and 2 of the ASX Listing Rules.

Quoted Securities: 1,018,592,963 fully paid ordinary shares
300,197,878 options exercisable at \$0.02 each expiring 31 December 2021

ASX Code: HE8
HE80A

Time: 10:00 am AEST

ASX Trade Abbreviation: HELIOS

ISIN: AU000000HE80
AU0000HE80A9

Home Branch: Perth

Industry Classification: 1010 – Energy

Registered Office:
Level 1
33 Ord Street
West Perth WA 6008
Tel +61 8 9420 9300

Company Secretary: Gary Steinepreis

Share Registry: Computershare Investor Services Pty Ltd
Level 11, 172 St George’s Terrace
Perth WA 6000
Telephone: 1300 555 159
Facsimile: +61 8 9323 2033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Dividend Policy: See page 29 of the Company’s prospectus dated 16 February 2017.

Activities: Helios Energy Ltd is an oil and gas exploration company with tenements in Texas, United States of America.

ASX Restricted Securities: 265,000,000 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.

240,000,000 performance rights to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.

655,000,000 quoted options exercisable at \$0.02 each expiring 31 December 2021 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.

Unquoted Unrestricted Securities: Nil

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 16 February 2017, supplementary prospectus dated 17 March 2017 and second supplementary prospectus dated 15 May 2017.

Need more information?

Issued by

Dawn James

Contact Details

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Disclaimer