



# MARKET RELEASE

9 August 2017

## **Helios Energy Ltd (formerly New Horizon Coal Ltd)**

### **PRE-REINSTATEMENT DISCLOSURE**

Helios Energy Limited (formerly New Horizon Coal Limited) (the “Company”) will be reinstated to official quotation as from the commencement of trading on Friday 11 August 2017, following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A, Information Form and Checklist and Annexure II (Oil and Gas Entities).
4. Distribution schedule of Option holders.
5. Top 20 Option holders.
6. The Company’s constitution.
7. The Company’s securities trading policy.
8. An updated statement of commitments based on actual funds raised under the Prospectus.
9. An updated pro-forma statement of financial position as at 30 June 2017, based on the actual amount of funds raised under the Prospectus.
10. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

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11. A statement setting out the Company's updated capital structure based on the number of shares issued under the Prospectus.
12. A statement confirming:
  - 12.1. The satisfaction of the conditions precedent, not waived, and completion of the Trinity Acquisition Agreement;
  - 12.2. The satisfaction of the conditions precedent, not waived, and completion of the Presidio Acquisition Agreement.
13. Provision of a statement from the Company that there are no legal, regulatory, statutory or contractual impediments to the Company carrying out its activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).
14. Confirm that the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: HE8

Dawn James  
**Adviser, Listings Compliance (Perth)**

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