



Helios Energy Ltd

ABN 61 143 932 110

Level 1, 33 Ord Street

West Perth WA 6005 Australia

Statement of Restricted Securities:

	Number of restricted shares
24 months escrow from the date of official quotation	265,000,000

	Number of performance rights
24 months escrow from the date of official quotation	240,000,000

	Number of options 31 December 2021 AUD \$0.02
24 months escrow from the date of official quotation	655,000,000

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