



Helios Energy Ltd
ABN 61 143 932 110
Level 1, 33 Ord Street
West Perth WA 6005 Australia

Capital structure

| | Number | +Class |
|---|---------------|--|
| Number and class of all securities | 1,283,592,963 | Ordinary (HE8) |
| | 955,197,878 | Options - expiry 31 December 2021 (HE8O) |
| | 240,000,000 | Performance Rights |

Allocated as:

| | Number | +Class |
|---|---------------|--|
| Number and class of all securities QUOTED on ASX | 1,018,592,963 | Ordinary (HE8) |
| | 300,197,878 | Options - expiry 31 December 2021 (HE8O) |

| | Number | +Class |
|---|-------------|-----------------------------------|
| Number and class of all securities NOT QUOTED on ASX | 265,000,000 | Ordinary shares |
| | 240,000,000 | Performance rights |
| | 655,000,000 | Options - expiry 31 December 2021 |

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