



## Shareholder Update

Helios Energy Ltd (ASX:HE8) (formerly New Horizon Coal Limited) (**Helios** or **Company**) is pleased to provide this update on the Company's \$18,880,000 capital raising (**Capital Raising**) and the timing of the reinstatement of the Company's securities to the Official List of the Australian Securities Exchange (**ASX**).

To date, the Capital Raising has raised a total of \$17,442,858 and the Company has been working to satisfy the ASX conditions for reinstatement but this process has not yet been completed.

Today, the Federal Court issued orders to extend the end date of the period for admission to quotation by ASX until Friday, 11 August 2017 (**Order**). A copy of the Order is attached.

We look forward to the Company completing this process and being reinstated to quotation on ASX and thank you for your continued support.

For further information, please contact:

**Gary Steinepreis**  
**Non-Executive Director and Company Secretary**

**ASX Code: HE8**

### **Directors**

Tony Brennan  
Non-Executive Chairman

Carl Coward  
Non-Executive Director

Gary Steinepreis  
Non-Executive Director and  
Company Secretary

### **Contact Details**

#### **Australian Office**

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Helios Energy Ltd  
ABN 61 143 932 110



Federal Court of Australia  
District Registry: Western Australia  
Division: General

No: WAD278/2017

**HELIOS ENERGY LTD ACN 143 932 110**  
Plaintiff

**ORDER**

**JUDGE:** JUSTICE GILMOUR

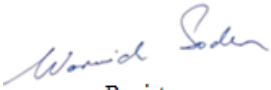
**DATE OF ORDER:** 18 July 2017

**WHERE MADE:** Perth

**THE COURT ORDERS THAT:**

1. As to the Orders made by the Court on 28 June 2017:
  - a. the time set out in Order 1 be extended to 11 August 2017; and
  - b. the time set out in Order 2 be extended to 11 August 2017.
2. The Plaintiff forthwith:
  - a. lodge a copy of these orders with the Australian Securities and Investments Commission (ASIC); and
  - b. make an announcement to the Australian Securities Exchange disclosing the terms of these orders.
3. The Plaintiff and all other interested parties, including the ASIC, have liberty to apply to revoke or vary these orders upon first giving 72 hours' prior written notice.

Date that entry is stamped: 18 July 2017

  
Registrar