



MARKET RELEASE

15 January 2018

Helios Energy Limited

TRADING HALT

The securities of Helios Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 17 January 2018 or when the announcement is released to the market.

Security Code: HE8

Madeleine Green

Adviser, Listings Compliance (Perth)



15 January 2018

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Via email - tradinghaltspert@asx.com.au

Attention: James Rowe, Manager Listings Compliance (Perth)

Dear Sir

Request for Trading Halt

The Directors of Helios Energy Ltd (ASX Code: HE8) (**Helios** or **Company**) (ASX Code: **HE8**, **HE8OA**) hereby request a trading halt of the Company's securities.

The trading halt is requested until an announcement is made to the market about the testing of the Quinn Mesa 113 well and is expected to be made before the opening of trading on Wednesday, 17 January 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink that reads "G. Steinepreis". The signature is written in a cursive style with a large, looped initial "G".

Gary Steinepreis
Non-Executive Director and Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman
Richard He
Managing Director
Nicholas Ong
Non-Executive Director
Gary Steinepreis
Non-Executive Director and
Company Secretary

Contact Details

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