



MARKET RELEASE

21 December 2017

Helios Energy Ltd

TRADING HALT

The securities of Helios Energy Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 December 2017 or when the announcement is released to the market.

Security Code: HE8

Dale Allen

Senior Adviser, Listings Compliance (Perth)



21 December 2017

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Via email - tradinghaltspert@asx.com.au

Attention: James Rowe, Manager Listings Compliance (Perth)

Dear Sir

Request for Trading Halt

The Directors of Helios Energy Ltd (ASX Code: HE8) (**Helios** or **Company**) (ASX Code: **HE8, HE8OA**) hereby request a trading halt of the Company's securities.

The trading halt is requested until an announcement is made to the market about a proposed capital raising and is expected to be made before the opening of trading on Wednesday, 27 December 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink that reads "G. Steinepreis". The signature is written in a cursive, flowing style.

Gary Steinepreis
Non-Executive Director and Company Secretary

ASX Code: **HE8**

Directors

Hui Ye
Non-Executive Chairman
Richard He
Managing Director
Nicholas Ong
Non-Executive Director
Gary Steinepreis
Non-Executive Director and
Company Secretary

Contact Details

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